

Finance, Accounting, & Investment Services

Representative Placements

Finance

- Vice President, Finance and Corporate Controller for a \$1 billion private equity portfolio company
- Vice President, Financial Planning and Analysis for an enterprise resource planning and project management company
- Director of Finance for a large Washington, DC-based foundation
- Director of Strategy for a Fortune 500 construction materials manufacturer
- Vice President, Finance for a communications and public affairs company
- Chief Executive Officer of a \$500 million private equity portfolio company
- Senior Director-Product Management for a large Virginia-based national association

Accounting

- Partners and Directors for a global public accounting and consulting firm
- Key leadership positions in Department of Tax and Revenue for Washington, DC, government
- Manager of Compliance for the tenth largest tax firm in the United States
- Chief Financial Officer for one of the Washington, DC-based universities
- Chief Financial Officer for the nation's passenger rail system corporation
- Chief Financial Officer for a regional homebuilder
- Chief Financial Officer for a mid-Atlantic parking management company
- Chief Financial Officer for a regionally-based integrated communications firm

Investments

- Chief Operating Officer for an investment advisory firm
- Vice President, Strategy and Corporate Development for a \$15 billion asset management firm
- Vice President, Investments with a Washington, DC-based family office
- Senior Investment Officer – Endowments and Trusts for a Virginia-based investment firm
- National Director- Fiduciary Tax for a Fortune 20 financial institution
- Family Wealth Strategist for a Fortune 50 financial institution
- National Director of Sales for a ultra-high net worth multifamily office